



STOCK DONATION INFORMATION

Thank you for your interest in making a charitable gift to Project Hope Alliance in the form of a Stock Transfer. **Please complete and return the second page of this form to receive your tax-acknowledgement.**

Without this information we will be unable to process or properly receipt the gift. Upon receipt of the stock and the Donation Request Form (page 2), Project Hope Alliance will issue a charitable receipt for tax purposes.

Transfer to	Stifel
Account Name	Project Hope Alliance
Account Number	5886-8728
Tax ID Number	75-3099628
DTC Number	0793

Gifts of stock will be recorded on the day the stock is received in our brokerage account, at the median market value on that day. A tax receipt will be issued for the fair market value of the stock. For more information regarding charitable income tax deductions and tax benefits, please consult your accountant.

Questions? We're happy to help!

Contact Kelly Phe at kelly@projecthopealliance.org or call Kelly at (562) 243-5534.

Project Hope Alliance is a 501(c)3 organization (EIN #75-3099628).



STOCK DONATION REQUEST

To ensure that the gift is properly allocated and receipted, please send the completed form via fax to (949) 722-7863 or through email to kelly@projecthopealliance.org.

DONOR INFORMATION:

Name: _____

Organization/Company Name (if applicable): _____

Address: _____

City/State/Zip: _____

Phone: (____) ____ - _____

Fax: (____) ____ - _____

Email: _____

STOCK INFORMATION:

Name: _____

Number of Shares: _____

Special Instructions: _____

BROKER INFORMATION:

Broker Name: _____

Broker Address: _____

Date of Transfer: _____

Thank you for considering this important way to support Project Hope Alliance!

Donor Signature: _____

Date Signed: _____